

**LEASE/LOAN APPLICATION FORM**

**INDIVIDUAL ACCOUNT**

ATTACH

1X1

PHOTO

OF PRINCIPAL

ATTACH

1X1

PHOTO OF SPOUSE/

CO-MAKER

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| --- |
| TYPE OF FACILITY  FINANCE LEASE CHATTEL MORTGAGE RECEIVABLES DISCOUNTING OTHERS \_\_\_\_\_\_\_\_\_ |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PERSONAL INFORMATION** | | | | | |
| NAME (LAST, FIRST, MIDDLE) | | | ALIAS/NICKNAME | | NATIONALITY |
| DATE OF BIRTH | PLACE OF BIRTH | | | | GENDER  MALE FEMALE |
| CIVIL STATUS  SINGLE MARRIED SEPARATED WIDOWED | | | | | NO. OF DEPENDENTS / CHILDREN |
| TIN | GSIS | | | | SSS |
| HOME TELEPHONE NO. | MOBILE NO. | | | | E-MAIL ADDRESS |
| CURRENT HOME ADDRESS | | | | | LENGTH OF STAY |
| PERMANENT ADDRESS | | | | | LENGTH OF STAY |
| CURRENT RESIDENTIAL STATUS  OWNED MORTGAGED RENTED LIVING WITH PARENTS / RELATIVES LEASED FREE | | | | | |
| IF MORTGAGED, NAME OF BANK | MONTHLY AMORTIZATION | | | | IF RENTED, MONTHLY RENTAL |
| NO. OF CARS OWNED | NO. OF CARS MORTGAGED | | | | IF MORTHGAGED, NAME OF BANK |
| **OCCUPATION & INCOME** | | | | | |
| OCCUPATION  EMPLOYED SELF-EMPLOYED PROFESSIONAL | | | | | LENGTH OF EMPLOYMENT OPERATION |
| EMPLOYER / BUSINESS NAME | | | | | POSITION / OWNERSHIP |
| OFFICE / BUSINESS ADDRESS | | | | | BUSINESS TEL. NO. |
| NATURE OF BUSINESS | | | | | MONTHLY INCOME |
| OTHER SOURCE(S) OF INCOME | | | | | ADDITIONAL MONTHLY INCOME |
| **SPOUSE / CO-MAKER** | | | | | |
| NAME OF SPOUSE / CO-MAKER (LAST, FIRST, MIDDLE) | | | ALIAS/NICKNAME | | NATIONALITY |
| DATE OF BIRTH | PLACE OF BIRTH | | | | GENDER  MALE FEMALE |
| TIN | GSIS | | | | SSS |
| EMPLOYER / BUSINESS NAME | | | | | POSITION / OWNERSHIP |
| OFFICE / BUSINESS ADDRESS | | | | | BUSINESS TEL. NO. |
| NATURE OF BUSINESS | | | | | MONTHLY INCOME |
| OTHER SOURCE(S) OF INCOME | | | | | ADDITIONAL MONTHLY INCOME |
| **NAME OF CHILDREN / DEPENDENTS** | | | | | |
| NAME OF CHILDREN | | AGE | | SCHOOL / EMPLOYER | |
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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **BANK REFERENCES** | | | | | | | | | | | | | |
| SAVINGS ACCOUNT | | | | | CURRENT ACCOUNT | | | | TIME DEPOSITS & OTHER PLACEMENTS | | | | |
| BANK | | ACCOUNT NO. | | | BANK | | ACCOUNT NO. | | BANK | | | ACCOUNT NO. | |
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| **CREDIT REFERENCES** | | | | | | | | | | | | | |
| **NAME OF CREDITOR / INSTITUTION / BRANCH** | **ADDRESS / CONTACT NUMBER** | | **FACILITY** | | | **AMOUNT** | **OUTSTANDING BALANCE** | **MONTHLY AMORTIZATION** | | **MATURITY DATE** | | | **COLLATERAL SECURITY** |
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| **CREDIT CARDS** | | | | | | | | | | | | | |
| CARD COMPANY | | | | | CARD NUMBER | | | | CREDIT LIMIT | | | | |
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| **REAL PROPERTIES OWNED** | | | | | | | | | | | | | |
| RESIDENCE/OFFICE/FACTORY/OTHERS | | | | | OCT/TCT/CCT NO. | | SIZE (Sq. m) | | LOCATION | | | | |
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| **TRADE & PERSONAL REFERENCES** | | | | | | | | | | | | | |
| CUSTOMER/SUPPLIER/CONTACT PERSON | | | | TELEPNONE NO. | | | PERSONAL REFERENCES | | | | TELEPHONE NO. | | |
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| **EQUIPMENT APPLIED FOR** | | | | | | | | | | | | | |
| EQUIPMENT | | | | | MAKER / BRAND | | PRICE/UNIT | | NO. OF UNITS | | AMOUNT | | |
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| TOTAL | | | | |  | |  | |  | |  | | |
| EQUIPMENT DEALER | | | | | SALES REPRESENTATIVE | | | | SCHEDULED DELIVERY DATE | | | | |
| DOWNPAYMENT / GUARANTY DEPOSIT | | | | | TERM  12 MONTHS 24 MONTHS 36 MONTHS 48 MONTHS 60 MONTHS OTHER \_\_\_ | | | | | | | | |
| I/We hereby certify that the foregoing information in this application are true and correct to the best of my/our knowledge. I/We hereby authorize SUMMIT LEASING AND FINANCE CORPORATION (SLFC) to inquire in my/our deposits and credit dealings with other banks/financial institutions/credit card companies/other creditors.  **Data Sharing Agreement:**  I/We hereby gives my/our irrevocable consent and allows SLFC to disclose or transfer all my/our personal data under the custody of SLFC, its personal information controller and/or personal information processor, to SLFC’s affiliates, other banks and financing companies, credit rating information services, credit rating information agencies, credit information service providers, personal information controllers, personal information processors, collection agencies, law firms, government agencies, suppliers and third parties, for the purpose of processing the loan agreements, and/or collection of past due accounts, and/or other legitimate purpose as may be deemed necessary by SLFC to effect successful settlement of account. I/we hereby hold SLFC, its shareholders, directors, officers and employees free and harmless from all claims, actions or demands under R.A. 10173 of the “Data Privacy Act of 2012” and its implementing rules and regulations, pursuant to its irrevocable consent for data sharing.  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_ | | | | | | | | | | | | | |
| SIGNATURE OF APPLICANT | | | | | DATE | | SIGNATURE OF APPLICANT | | | | | DATE | |
|  | | | | | | | | | | | | | |
| SIGNATURE VERIFIED BY | | | | DATE | | | SIGNATURE VERIFIED BY | | | | DATE | | |

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